



DRL/SEC/SE/21-22/12

April 19, 2021

**The Head-Listing & Compliance  
Metropolitan Stock Exchange of India Limited**  
Vibgyor Tower, 4<sup>th</sup> Floor,  
Plot No. C 62, G-Block,  
Opp. Trident Hotel, Bandra Kurla Complex  
Bandra (East), Mumbai-400098

**The Secretary,  
The Calcutta Stock Exchange Ltd.**  
7, Lyons Range,  
Kolkata – 700 001

Dear Sir,

**Subject: Intimation of the dates of the Rescheduled NCLT Convened Meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company**

**Reference: Scheme of Amalgamation of Dalmia Refractories Limited ('Company') and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited (formerly known as Sri Dhandauthapani Mines and Minerals Limited) and their respective shareholders and creditors ('Scheme')**

In continuation of our letter reference no. DRL/SEC/SE/21-22/03 dated 11<sup>th</sup> April, 2021 and letter reference no DRL/SEC/SE/21-22/09 dated 15<sup>th</sup> April, 2021, with regard to update on NCLT Convened Meetings of equity shareholders, secured and unsecured creditors for approving the scheme, please be informed that the Chennai Bench of the National Company Law Tribunal ('NCLT') vide its order dated 16<sup>th</sup> April, 2021 has given the directions for re-scheduling of the meetings of the Equity Shareholders, the Secured Creditors and the Unsecured Creditors of the Company for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited (formerly known as Sri Dhandauthapani Mines and Minerals Limited) and their respective shareholders and creditors.

In pursuance of the directions given in the said Order and as directed therein, please be informed that separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company will be held as per the schedule given below:

Sr. No.	Meeting of:	Day & Date	Place / Mode	Time
1.	Equity Shareholders	Thursday, June 3, 2021	Virtually through Video Conferencing	10.00 A.M.



2.	Secured Creditors	Thursday, May 27, 2021	Physical Meeting at <b>Registered office:</b> Community Centre, Dalmia Colony, Dalmiapuram, Lalgudi, Tiruchirappalli, Tamil Nadu – 621651	10.00 A.M.
3.	Unsecured Creditors			12.00 Noon

The copy of the Notices of the respective Meetings will be shared shortly.

Please take note of the same.

Thanking you.

Yours faithfully,  
**For Dalmia Refractories Limited**

**(Akansha Jain)**  
**Company Secretary**  
**Membership No. A36766**