



DRL/SEC/SE/21-22/17

April 27, 2021

The Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
Vibgyor Tower, 4th Floor,
Plot No. C 62, G-Block,
Opp. Trident Hotel, Bandra Kurla Complex
Bandra (East), Mumbai-400098

The Secretary,
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata – 700 001

Dear Sir,

Re: Notice of the Meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company convened pursuant to the Orders dated April 16, 2021 and February 23, 2021 passed by Chennai Bench of the National Company Law Tribunal ('NCLT or the Orders')

In continuation to our letter No. DRL/SEC/SE/21-22/12 dated April 19, 2021 and pursuant to Regulation 30 of SEBI LODR Regulations, as amended from time to time, Notice is hereby given that by orders dated April 16, 2021 and February 23, 2021 ('Order'), the Chennai Bench of the National Company Law Tribunal ('**Tribunal**') has directed separate meetings to be held of the Equity Shareholders, the Secured Creditors and the Unsecured Creditors of the Company for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited (formerly known as Sri Dhandauthapani Mines and Minerals Limited) and their respective shareholders and creditors ("the Scheme").

In pursuance of the directions given in the aforesaid Orders and as directed therein, further notice is hereby given that separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company will be held as per the schedule given below:

Sr. No.	Meeting of:	Day & Date	Place / Mode	Time
1.	Equity Shareholders	Thursday, June 3, 2021	Virtually through Video Conferencing	10.00 A.M.
2.	Secured Creditors	Thursday, May 27, 2021	Registered office: Community Centre, Dalmia Colony, Dalmiapuram, Lalgudi, Tiruchirappalli, Tamil Nadu – 621651	10.00 A.M.
3.	Unsecured Creditors			12.00 Noon



The Copies of the Notices of the Meetings are also available on the website of the company i.e. www.dalmiarefractories.com.

The aforementioned Notices can also be downloaded by clicking on the link mentioned below:

1	Notice of Meeting of Equity shareholders	Click here
2	Notice of Meeting of Secured Creditors	Click here
3	Notice of Meeting of Unsecured Creditors	Click here

Kindly acknowledge the receipt and oblige.

Thanking you,
Yours faithfully,

For Dalmia Refractories Limited

A handwritten signature in blue ink, appearing to read 'Akansha Jain', is written over a horizontal line.

(Akansha Jain)
Company Secretary
Membership No. A36766