



11th April, 2021

DRL/SEC/SE/21-22/03

The Head – Listing & Compliance,
Metropolitan Stock Exchange of India Limited
Vibgyor Tower, 4th Floor,
Plot No. C 62, G-Block,
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (East), Mumbai – 400098

The Secretary,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata - 700001

Dear Sir(s)/ Ma'am,

Re: Update on NCLT convened meeting of equity shareholders, secured and unsecured creditors pursuant to the Scheme of Amalgamation and Arrangement amongst Dalmia Refractories Limited ('Company') and GSB Refractories India Private Limited and Dalmia Bharat Refractories Limited (formerly known as Sri Dhandauthapani Mines and Minerals Limited) and Dalmia OCL Limited (formerly known as Dalmia OCL Private Limited / Ascension Commercio Private Limited) and their respective shareholders and creditors ('Scheme')

In furtherance to the disclosure made on April 5, 2021, we would hereby like to update you that the modification application along with the revised Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited and their respective shareholders and creditors ('Modified Scheme'), was filed with the Hon'ble Chennai Bench of the National Company Law Tribunal on April 5, 2021.

The said application was heard by the Hon'ble Chennai Bench of the National Company Law Tribunal on April 9, 2021 wherein it has permitted the applicant companies to place the Modified Scheme before the shareholders, secured and unsecured creditors on a revised date for their approval. We presently await the copy of the said order of the Hon'ble Chennai Bench of the National Company Law Tribunal dated April 9, 2021.

Accordingly, the meeting of the secured and unsecured creditors of the Company (which were scheduled to be held on 16th April, 2021) and the equity shareholders of the Company (which was scheduled to be held on 20th April, 2021) to approve the Scheme stands rescheduled.



The date of the rescheduled meetings of equity shareholders, secured and unsecured creditors of the Company for approving the Modified Scheme and the relevant documents to enable the secured creditors, unsecured creditors and equity shareholders of the Company to acquaint themselves with the Modified Scheme shall be circulated in due course.

You are requested to take the above on record.

Thanking You.

Yours faithfully,

For Dalmia Refractories Limited

A handwritten signature in blue ink that reads "Akansha". The signature is written in a cursive style and is underlined with a single blue line.

(Akansha Jain)
Company Secretary
Membership No. A36766