



DRL/SEC/SE/21-22/64

December 24, 2021

The Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
Vibgyor Tower, 4th Floor,
Plot No. C 62, G-Block,
Opp. Trident Hotel, Bandra Kurla Complex
Bandra (East), Mumbai-400098

The Secretary,
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata – 700 001

Dear Sir,

Re: Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited and Dalmia Bharat Refractories Limited (formerly known as Sri Dhandaupani Mines and Minerals Limited) and their respective shareholders and creditors ('Scheme')

This is with reference to the letters filed by us dated November 14, 2019 and April 5, 2021, informing you about the decision of the Board of Directors ('Board') of the Company approving the Scheme subject to the receipt of requisite statutory/ regulatory approvals including the approval of jurisdictional National Company Law Tribunal ('NCLT').

In this regard, we are pleased to inform you that the final hearing for the Scheme was conducted by the NCLT through video conferencing on December 23, 2021 and the NCLT has thereby reserved the final order. The detailed final order of the NCLT is awaited.

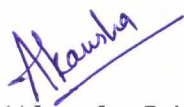
A copy of the final order will be submitted post the same is pronounced by the NCLT and will be made available for download on the NCLT's website.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For **DALMIA REFRACTORIES LIMITED**


(Akansha Jain)

Company Secretary
Membership No. A36766

~~Encl: As above~~

Dalmia Refractories Limited
(Formerly Shri Nataraj Ceramic and Chemical Industries Ltd.)
4, Scindia House, Connaught Place, New Delhi – 110001, India
e snccl@dalmiarf.com w www.dalmiarefractories.com CIN: L24297TN1973PLC006372
Sales Office : Delhi 011 23457100, Kolkata 033 67012600, Bhubaneswar 0674 6773332 & Chennai 011 28301244
Registered Office: Dalmiapuram - 621651, Dist. Tiruchirapalli, Tamil Nadu, India
A **Dalmia Bharat Group** company