

# DALMIA REFRACTORIES LIMITED

CIN No.: L24297TN1973PLC006372

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## **CORRIGENDUM TO NOTICE DATED 19<sup>TH</sup> APRIL 2021 FOR CALLING MEETING OF THE UNSECURED CREDITORS OF DALMIA REFRACTORIES LIMITED TO BE HELD ON 27<sup>TH</sup> MAY 2021**

In continuation to the notice dated 19<sup>th</sup> April 2021, given to the Unsecured Creditors of Dalmia Refractories Limited ('the Company'), seeking their consent to the Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited (formerly known as Sri Dhandauthapani Mines and Minerals Limited) and their respective shareholders and creditors, further notice is hereby given that in view of the prevailing situation in the country due to the pandemic and keeping in mind the safety and well-being of the creditors and other stakeholders, **the Company is additionally providing the said creditors an opportunity to attend the meeting virtually ('e-Meeting') and cast their votes through the e-voting facility.**

**Accordingly, as an alternative to attending the said meeting physically, the Unsecured Creditors can also attend the meeting electronically through video conferencing ('VC') and further vote through remote e-voting facility or vote during the e-Meeting.** The detailed guidelines in this relation are given below.

The notice dated 19<sup>th</sup> April 2021 issued by the Company is modified to this extent. Except for the information on the additional option to attend and vote at the Meeting provided in this corrigendum, all the information and contents set out in the notice dated 19<sup>th</sup> April 2021 along with the resolution to be considered thereat remains unchanged.

### **Detailed guidelines for e-Meeting and remote e-voting / e-voting during the meeting:**

1. E-meeting details:

<b>Meeting date:</b>	Thursday, May 27, 2021
<b>Meeting time:</b>	12 noon IST
<b>Mode:</b>	Video conferencing

2. Remote e-voting details:

<b>Commencing on:</b>	Monday, May 24, 2021 at 9.00 A.M. IST
<b>Ending on:</b>	Wednesday, May 26, 2021 at 5.00 P.M. IST

3. The Corrigendum is being sent to / published / displayed for all the Unsecured Creditors, who have an outstanding balance as on the close of business hours as on September 30, 2020.
4. Only Unsecured Creditors of the Applicant Company who have an outstanding balance as on the close of business hours as on September 30, 2020 may attend and vote at the Unsecured Creditors' meeting.
5. The Company has appointed KFin Technologies Private Limited, Registrars and Transfer Agents ("RTA") of the Company, to provide VC and e-voting facility for the e-Meeting.
6. In view of the prevailing situation, the Company encourages the Unsecured Creditors to attend the meeting through VC instead of physically attending the meeting and cast their votes electronically.

### **THE INSTRUCTIONS FOR UNSECURED CREDITORS FOR JOINING THE MEETING THROUGH VC, REMOTE E-VOTING AND E-VOTING ARE AS UNDER:-**

#### **PROCEDURE FOR JOINING THE MEETING THROUGH VC:**

Unsecured creditors will be able to attend the Meeting through VC or view the live webcast at <https://emeetings.kfintech.com> by using their remote e-voting login <https://evoting.kfintech.com> credentials.

- I. Unsecured creditors are requested to follow the procedure given below:
  - (a) Launch internet browser (chrome/firefox/safari) by typing the URL: <https://emeetings.kfintech.com>
  - (b) Enter the login credentials (i.e., User ID and password for e-voting)
  - (c) After logging in, click on "Video Conference" option
  - (d) Then click on camera icon appearing against Meeting event of "Dalmia Refractories Limited" to attend the Meeting.
- II. Unsecured creditors are encouraged to join the Meeting through laptops with Google Chrome for better experience. Further, unsecured creditors will be required to allow camera, if any, and are requested to use internet with a good speed to avoid any disturbance during the meeting.
- III. Please note that participants connecting from mobile devices or tablets or through laptop connecting via mobile hotspot may experience audio/video loss due to fluctuation in their respective network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.
- IV. Facility to join the meeting shall be opened 15 minutes before the scheduled time of the Meeting and shall be kept open throughout the proceedings of the Meeting.
- V. Unsecured creditors who need assistance before or during the Meeting, can contact KFinTech on toll free number: 1800 345 4001
- VI. Login to the VC platform using the e-voting credentials by the unsecured creditors shall be considered for record of attendance of such unsecured creditors for the Meeting.

#### **Remote E-voting**

Unsecured creditors may cast their votes remotely, using an electronic voting system ("remote e-voting"). The remote e-voting period commences at 9:00AM on May 24, 2021 and ends at 5:00 PM on May 26, 2021. The remote e-voting module will be disabled by KFinTech for voting thereafter.

## E-voting at the Meeting

The facility for voting through electronic voting system will also be made available at the Meeting ("Insta Poll") and unsecured creditors attending the Meeting who have not cast their vote(s) by remote e-voting will be able to vote at the Meeting through Insta Poll. Facility to cast vote through Insta Poll will be made available on the video conferencing screen and will be activated once the Insta Poll is announced at the Meeting.

Unsecured creditors may click on the "Thumb sign" on the left-hand corner of the video screen to take them to the "Insta Poll" page. Unsecured creditors may click on the "Insta Poll" icon to reach the resolution page and vote on the resolutions.

The manner of e-voting by unsecured creditors is provided in the instructions given below:

Information and instructions relating to e-voting are as under:

- (i) The unsecured creditors who have cast their vote(s) by remote e-voting may also attend the Meeting but shall not be entitled to cast their vote(s) again at the Meeting. Once the vote on a resolution is cast by an unsecured creditor, whether partially or otherwise, the unsecured creditor shall not be allowed to change it subsequently or cast the vote again.
- (ii) An unsecured creditor can opt for only single mode of voting per EVEN, i.e., through remote e-voting or voting at the Meeting (Insta Poll). If an unsecured creditor casts vote(s) by both modes, then voting done through remote e-voting shall prevail and vote(s) cast at the Meeting shall be treated as "INVALID".
- (iii) On the voting page, you may cast your vote seeking the appropriate option (i.e. "FOR" or "AGAINST") and click on 'SUBMIT'. You may also choose to "ABSTAIN" and vote will not be counted under either head.
- (iv) In case any of the creditors do not cast their vote, then it will be treated as they have abstained themselves from voting.
- (v) A confirmation box will be displayed. Click "OK" to confirm, else "CANCEL" to modify.
- (vi) Once you confirm, you will not be allowed to modify your vote.

### B. Information and instructions for remote e-voting:

- (i) In case an unsecured creditor receives an e-mail from the Applicant Company / Kfintech (for unsecured creditors whose e-mail addresses are available/registered with the Applicant Company):
  - a. Launch internet browser by typing the URL: <https://evoting.kfintech.com>
  - b. Enter the login credentials (User ID and password given in the e-mail).
  - c. After entering these details appropriately, click on "LOGIN"
  - d. You will now reach password change menu wherein you are required to mandatorily change your password upon logging in for the first time. The new password shall comprise minimum 8 characters with at least one upper case (A-Z), one lower case (a-z), one numeric (0-9) and a special character (@, #, \$, etc.). The system will prompt you to change your password and update your contact details like mobile number, email ID, etc., on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.
  - e. You need to login again with the new credentials.
  - f. On successful login, the system will prompt you to select the E-Voting Event Number (EVEN) for Dalmia Refractories Limited.
  - g. On the voting page, you may cast your vote seeking the appropriate option (i.e. "FOR" or "AGAINST") and click on 'SUBMIT'. You may also choose to "ABSTAIN" and vote will not be counted under either head.
  - h. A confirmation box will be displayed. Click "OK" to confirm, else "CANCEL" to modify.
  - i. Once you confirm, you will not be allowed to modify your vote.
  - j. In case any of the creditors do not cast their vote, then it will be treated as they have abstained themselves from voting.
  - k. During the voting period, you can login multiple times till you have confirmed that you have voted on the resolution.
  - l. Body corporates are required to send legible scanned certified true copy (in PDF Format) of the board resolution / power of attorney / authority letter, etc., to the scrutinizer at e-mail id: [rvs.pcs@gmail.com](mailto:rvs.pcs@gmail.com) from their registered email address with a copy marked to [secretarial.ref@dalmiabharat.com](mailto:secretarial.ref@dalmiabharat.com), not later than 48 hours before the scheduled time of the Meeting. It is also requested to upload the same in the e-voting module in their login.
- (ii) In case of an unsecured creditor whose e-mail address is not registered / updated with the Applicant Company, please follow the following steps to generate your login credentials:
  - a. Unsecured creditors who have not registered / updated their email addresses with the Applicant Company, are requested to register / update the same by writing to [secretarial.ref@dalmiabharat.com](mailto:secretarial.ref@dalmiabharat.com) with a copy to [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) and attaching a self-attested copy of PAN card.
  - b. After due verification, the Applicant Company / Kfintech will forward your login credentials to your registered email address.
  - c. Follow the instructions provided above to cast your vote.

### Submission of Questions/ queries prior to the Meeting:

Relevant unsecured creditors of the Applicant Company desiring any additional information or having any question or query are requested to e-mail Applicant Company at [secretarial.ref@dalmiabharat.com](mailto:secretarial.ref@dalmiabharat.com) at least 2 days before the date of the Meeting so as to enable Applicant Company to keep the information ready. Alternatively, unsecured creditors may also visit <https://evoting.kfintech.com> and click on the tab "Post Your Queries Here" to post their queries/ views/questions in the window provided, by mentioning their name, corporate name (if applicable) and User ID. The window shall be activated from May 20, 2021 to May 25, 2021. Such questions by the unsecured creditors shall be taken up during the Meeting and replied to by the Applicant Company suitably.

In case of any query pertaining to e-voting, unsecured creditors may refer to the "Help" and "FAQs" sections / E-voting user manual available through a dropdown menu in the "Downloads" section of Kfintech's website for e-voting: <https://evoting.kfintech.com> or call Kfintech on 1800 345 4001 (toll free)

18<sup>th</sup> day of May, 2021  
Chennai

Sd/-  
C. Ramasubramaniam  
Chairman appointed for the Meeting