

DALMIA REFRACTORIES LIMITED

CIN No.: L24297TN1973PLC006372

Regd. Office: Dalmiapuram, P.O. Kallakudi, Dist. Tiruchirappalli, Tamil Nadu - 621651.

Phone No. 011-23457100

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CORRIGENDUM TO NOTICE DATED 19TH APRIL 2021 FOR CALLING MEETING OF THE SECURED CREDITORS OF DALMIA REFRACTORIES LIMITED TO BE HELD ON 27TH MAY 2021

In continuation to the notice dated 19th April 2021, given to the Secured Creditors of Dalmia Refractories Limited ('the Company'), seeking their consent to the Scheme of Amalgamation of Dalmia Refractories Limited and GSB Refractories India Private Limited with Dalmia Bharat Refractories Limited (formerly known as Sri Dhandauthapani Mines and Minerals Limited) and their respective shareholders and creditors, further notice is hereby given that in view of the prevailing situation in the country due to the pandemic and keeping in mind the safety and well-being of the creditors and other stakeholders, **the Company is additionally providing the said creditors an opportunity to attend the meeting virtually ('e-Meeting') and cast their votes through the e-voting facility.**

Accordingly, as an alternative to attending the said meeting physically, the Secured Creditors can also attend the meeting electronically through video conferencing ('VC') and further vote during the e-Meeting. The detailed guidelines in this relation are given below.

The notice dated 19th April 2021 issued by the Company is modified to this extent. Except for the information on the additional option to attend and vote at the Meeting provided in this corrigendum, all the information and contents set out in the notice dated 19th April 2021 alongwith the resolution to be considered thereat remains unchanged.

Detailed guidelines for e-Meeting and e-voting during the meeting:

1. E-meeting details:

Meeting date:	Thursday, May 27, 2021
Meeting time:	10 A.M. IST
Mode:	Video conferencing

- The Corrigendum is being sent to / published / displayed for all the Secured Creditors, who have an outstanding balance as on the close of business hours as on December 31, 2020.
- Only Secured Creditors of the Applicant Company who have an outstanding balance as on the close of business hours as on December 31, 2020 may attend and vote at the Secured Creditors' meeting.
- The Company has appointed KFin Technologies Private Limited, Registrars and Transfer Agents ("RTA") of the Company, to provide VC and e-voting facility for the e-Meeting.
- In view of the prevailing situation, the Company encourages the Secured Creditors to attend the meeting through VC instead of physically attending the meeting and cast their votes electronically.

THE INSTRUCTIONS FOR SECURED CREDITORS FOR JOINING THE MEETING THROUGH VC AND E-VOTING ARE AS UNDER:-

PROCEDURE FOR JOINING THE MEETING THROUGH VC:

Secured creditors will be able to attend the Meeting through VC or view the live webcast at <https://emeetings.kfintech.com> by using their e-voting login <https://evoting.kfintech.com> credentials.

- Secured creditors are requested to follow the procedure given below:
 - Launch internet browser (chrome/firefox/safari) by typing the URL: <https://emeetings.kfintech.com>
 - Enter the login credentials (i.e., User ID and password for e-voting)
 - After logging in, click on "Video Conference" option
 - Then click on camera icon appearing against Meeting event of "Dalmia Refractories Limited" to attend the Meeting.
- Secured creditors are encouraged to join the Meeting through laptops with Google Chrome for better experience. Further, Secured creditors will be required to allow camera, if any, and are requested to use internet with a good speed to avoid any disturbance during the meeting.
- Please note that participants connecting from mobile devices or tablets or through laptop connecting via mobile hotspot may experience audio/video loss due to fluctuation in their respective network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.
- Facility to join the meeting shall be opened 15 minutes before the scheduled time of the Meeting and shall be kept open throughout the proceedings of the Meeting.
- Secured creditors who need assistance before or during the Meeting, can contact KFinTech on toll free number: 1800 345 4001
- Login to the VC platform using the e-voting credentials by the secured creditors shall be considered for record of attendance of such secured creditors for the Meeting.

E-voting at the Meeting

The facility for voting through electronic voting system will also be made available at the Meeting ("Insta Poll") and secured creditors attending the Meeting will be able to vote at the Meeting through Insta Poll. Facility to cast vote through Insta Poll will be made available on the video conferencing screen and will be activated once the Insta Poll is announced at the Meeting.

Secured creditors may click on the "Thumb sign" on the left-hand corner of the video screen to take them to the "Insta Poll" page. Secured creditors may click on the "Insta Poll" icon to reach the resolution page and vote on the resolutions.

The manner of e-voting by secured creditors is provided in the instructions given below:

Information and instructions relating to e-voting are as under:

- (i) On the voting page, you may cast your vote seeking the appropriate option (i.e. "FOR" or "AGAINST") and click on 'SUBMIT'. You may also choose to "ABSTAIN" and vote will not be counted under either head.
- (ii) In case any of the creditors do not cast their vote, then it will be treated as they have abstained themselves from voting.
- (iii) A confirmation box will be displayed. Click "OK" to confirm, else "CANCEL" to modify.
- (iv) Once you confirm, you will not be allowed to modify your vote.

Submission of Questions/ queries prior to the Meeting:

Relevant secured creditors of the Applicant Company desiring any additional information or having any question or query are requested to e-mail Applicant Company at secretarial.ref@dalmiabharat.com. Such questions by the secured creditors shall be taken up during the Meeting and replied to by the Applicant Company suitably.

In case of any query pertaining to e-voting, secured creditors may refer to the "Help" and "FAQs" sections / E-voting user manual available through a dropdown menu in the "Downloads" section of Kfintech's website for e-voting: <https://evoting.kfintech.com> or call Kfintech on 1800 345 4001 (toll free)

24th day of May, 2021
Chennai

Sd/-
C. Ramasubramaniam
Chairman appointed for the Meeting