

SHRI NATARAJ CERAMIC AND CHEMICAL INDUSTRIES LIMITED
 Regd. Office : DALMIAPURAM, P.O.KALLAKUDI-621651, DIST. TIRUCHIRAPALLI, TAMIL NADU

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND YEAR ENDED 31.03.2010

(Rs. in Lacs)

Particulars	3 Months ended		12 Months ended		Consolidated Year Ended	
	31.03.2010	31.03.2009	31.3.2010	31.03.2009	31.3.2010	31.03.2009
	Audited					
1 Sales/Income from operations	2,884.00	2,376.50	10,003.55	7,917.65	10,003.55	7,917.65
Less : Excise Duty	170.85	158.48	600.57	641.37	600.57	641.37
2 Net Sales/Income from operations	2,713.15	2,220.02	9,402.98	7,276.28	9,402.98	7,276.28
3 Operating Income	64.17	32.18	172.22	165.32	172.22	165.32
4 Total Income	2,777.32	2,252.20	9,575.20	7,441.60	9,575.20	7,441.60
5 Total Expenditure :						
a) (Increase)/decrease in stocks/WIP	75.77	216.48	(138.99)	(5.13)	(138.99)	(5.13)
b) Consumption of Raw Materials	997.84	615.47	3,852.13	2,284.11	3,852.13	2,284.11
c) Purchases	86.74	99.36	141.57	673.37	141.57	673.37
d) Employees Cost	306.51	309.64	1,289.31	1,068.46	1,289.31	1,068.46
e) Depreciation	51.21	43.28	191.13	136.17	191.13	136.17
f) Power & Fuel	256.67	188.96	985.31	853.30	985.31	853.30
g) Other expenditure	475.91	610.47	1,041.67	1,528.87	1,041.63	1,529.50
Total	2,250.85	2,081.84	7,962.13	6,439.16	7,962.29	6,439.78
6 Profit from Operations before other income, interest exceptional items	526.47	170.56	1,613.07	1,002.45	1,612.91	1,001.82
7 Other Income	13.16	37.37	29.24	64.00	31.84	64.24
8 Profit before interest and exceptional items	539.63	207.93	1,642.31	1,066.45	1,644.75	1,066.06
9 Interest	35.86	31.08	142.40	110.22	142.40	110.22
10 Profit/(Loss) from ordinary activities before Tax	503.77	176.87	1,499.91	956.23	1,502.35	955.84
11 Tax Expenses	145.50	74.30	495.50	336.30	495.80	336.30
12 Net Profit/(Loss)	358.27	102.57	1,004.41	619.93	1,006.55	619.54
13 Paid up equity share capital (Face Value Rs.10/- per share)	80.00	80.00	80.00	80.00	80.00	80.00
14 Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	3,080.13	2,507.00	3,080.13	2,607.00	3,076.46	2,503.71
15 Debenture Redemption Reserve	120.00	-	120.00	-	-	-
16 Earning per Share (EPS)	44.78	12.82	125.55	77.49	125.82	77.44
a) Basic and diluted EPS before extraordinary items						
b) Basic and diluted EPS after extraordinary items						
17 Debt Equity Ratio			0.26			
18 Debt Service Coverage Ratio			3.80			
19 Interest Service Coverage Ratio			11.53			
20 Public Shareholding						
- Number of Shares	470,719	470,719	470,719	470,719	470,719	470,719
- % of Shareholding	58.84	58.84	58.84	58.84	58.84	58.84
21 Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding company)	-	-	-	-	-	-
b) Non - encumbered						
- Number of Shares	329,281	329,281	329,281	329,281	329,281	329,281
- Percentage of shares (as a % of the total shareholding promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total shareholding company)	41.16%	41.16%	41.16%	41.16%	41.16%	41.16%
Segment - wise Revenue, Results and Capital employed						
1 Segment - wise Revenue (Net sales/Income from each segment)						
a) Refractories	2,860.22	2,384.88	9,425.78	7,761.97		
b) Calcination	301.90	278.66	1,610.02	1,111.70		
Total	3,162.12	2,663.74	11,035.78	8,873.67		
Less : Inter/Intra Segment revenue	213.94	215.75	960.00	790.70		
Net Segment Revenue	2,948.18	2,447.99	10,175.78	8,082.97		
2 Segment - wise Results						
a) Refractories	557.29	212.35	1,500.80	968.15		
b) Calcination	28.91	32.83	332.80	170.52		
Total	586.20	245.18	1,833.40	1,138.67		
Less : Interest	35.86	31.06	142.40	110.22		
Other unallocable expenditure net of un-allocable income	46.57	37.25	191.09	72.22		
Total Profit before tax	503.77	176.87	1,499.91	956.23		
3 Capital Employed (Segment assets-Segment liabilities)						
a) Refractories	4,427.07	4,048.47	4,427.07	4,048.47		
b) Calcination	359.68	453.89	359.68	453.89		
c) Others	108.39	33.65	108.39	33.65		
Total	4,895.14	4,536.01	4,895.14	4,536.01		

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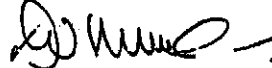
Statement of Assets & Liabilities as at the end of Financial Year 2009-10

Particulars	Rs. In Lacs			
	As at	As at	Consolidated Year Ended	
	31.03.2010	31.03.2009	31.3.2010	31.03.2009
	Audited		Audited	
SHAREHOLDERS' FUNDS:				
(a) Capital	80.00	80.00	80.00	80.00
(b) Reserves and Surplus	4042.40	3080.13	4040.86	3076.45
LOAN FUNDS	1823.18	1719.63	1823.16	1719.63
DEFERRED TAX	220.00	204.50	220.00	204.50
TOTAL	6165.58	5084.26	6164.02	5080.58
FIXED ASSETS	1909.14	1822.74	1909.14	1824.17
CAPITAL WORK IN PROGRESS	44.07	182.41	44.07	182.41
INVESTMENTS	1269.51	360.03	1268.01	365.03
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	3373.39	1933.40	3373.39	1933.40
(b) Sundry Debtors	1558.25	1541.89	1558.25	1541.89
(c) Cash and Bank balances	188.23	142.88	187.63	143.80
(d) Other current assets	1.88	3.12	1.88	3.12
(e) Loans and Advances	973.81	662.01	972.56	601.08
Less: Current Liabilities and Provisions				
(a) Liabilities	3015.10	1433.64	3015.20	1433.74
(b) Provisions	135.61	110.58	135.61	110.58
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	-	-	-	-
PROFIT AND LOSS ACCOUNT	-	-	-	-
TOTAL	6165.58	5084.26	6164.02	5080.58

NOTES:

- The above results have been taken on record by the Board of Directors in their meeting held on 27.05.2010
- The Above consolidated financial results include the results of the company's subsidiary Shri Chamundeshwari Minerals Ltd.
- The Statutory Auditors of the Company have completed the limited review for the quarter ended 31.03.2010
- Dividend proposed for the year @ 50%
- Earning per share is for the whole year ended 31.3.2010, whereas for the quarter ending period it is only for the quarter
- Rs. 240 lacs received during the year towards right issue of Non Convertible Debentures with detachable warrants have been utilized for the purpose mentioned in the letter of offer.
- No. of Investor Complaint:
 - At the beginning of the Quarter Nil
 - Received and resolved during the Quarter: 13
 - Unresolved at the end of the year Nil
- Figures have been regrouped/rearranged wherever considered necessary.

For and on behalf of the Board of Directors



 (DEEPAK MANOJ)
 MANAGING DIRECTOR

 Place: New Delhi
 Dated: 27.05.2010