

SHRI NATARAJ CERAMIC AND CHEMICAL INDUSTRIES LIMITED

Regd. Office: Dalmiapuram, P.O. Kallakudi-621 651, Dist. Tiruchirapalli, Tamil Nadu
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30.09.2012
(Rs. In lacs)

(Rs. In lacs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year Ended
		30.9.2012	30.6.2011	30.9.2011	30.9.2012	30.9.2011	31.3.2012
		(Unaudited)			(Unaudited)		(Audited)
1	Income from operations						
	a) Sales/income from operations	2934.04	2932.75	2436.33	5866.79	4878.50	11981.52
	Less: Excise duty	243.04	216.33	165.61	459.37	344.34	836.73
	Net Sales/Income from Operations	2691.00	2716.42	2270.72	5407.42	4534.16	11144.79
	b) Other operating income	6.33	49.46	57.19	55.79	76.08	603.12
	Total Income	2697.33	2765.88	2327.91	5463.21	4610.24	11747.91
2	Expenses:						
	a) Cost of materials consumed	1249.33	1310.84	1139.36	2560.17	1983.06	4651.73
	b) Purchase of Traded Goods	8.95	5.79	85.54	14.74	112.18	510.06
	c) (Increase)/Decrease in finished and semi Finished goods	26.08	(155.59)	(343.14)	(129.51)	(194.12)	(16.31)
	d) Power and Fuel	271.06	313.62	322.05	584.68	633.47	1283.00
	e) Remuneration and benefits to employee	514.62	473.32	446.18	987.94	845.14	1813.30
	f) Depreciation and amortization expenses	70.37	65.76	75.18	136.13	149.50	310.26
	g) Other expenses	462.43	595.99	491.85	1058.42	836.10	2320.12
	Total Expenses	2602.84	2609.73	2217.02	5212.57	4365.33	10872.16
3	Profit from operations before other income, finance costs & exceptional item	94.49	156.15	110.89	250.64	244.91	875.75
4	Other income	21.53	3.98	10.04	25.51	12.33	31.89
5	Profit before finance cost and exceptional items	116.02	160.13	120.93	276.15	257.24	907.64
6	Finance cost	91.75	92.77	59.19	184.52	108.08	257.75
7	Profit/(Loss) from ordinary activities before tax	24.27	67.36	61.74	91.63	149.16	649.89
8	Tax Expenses	8.00	22.00	20.04	30.00	48.40	234.99
9	Net Profit/(Loss)	16.27	45.36	41.70	61.63	100.76	414.90
10	Paid-up equity share capital (Face Value Rs. 10/- per share)	315.21	315.21	315.21	315.21	315.21	315.21
11	Reserve excluding revaluation reserves as per Balance sheet of previous accounting year						5240.95
12	Debt Redemption Reserve						120.00
13	Earning per Share (EPS)						
	i) Basic/Diluted EPS before extraordinary items	0.52	1.44	1.32	1.96	3.20	13.83
	ii) Basic/Diluted EPS after extraordinary items	0.52	1.44	1.32	1.96	3.20	13.83
14	Debt Equity Ratio				0.14	0.18	0.17
	Debt Service Coverage Ratio				0.84	0.93	1.58
	Interest Service Coverage Ratio				1.50	2.38	3.52
1	Public shareholding						
	- Number of shares	1108557	1108557	1108557	1108557	1108557	1108557
	- % of shareholding	35.17	35.17	35.17	35.17	35.17	35.17
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- % of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- % of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	2043527	2043527	2043527	2043527	2043527	2043527
	- % of shares (as a % of the total shareholding of the promoter and promoter group)	100	100	100	100	100	100
	- % of shares (as a % of the total share capital of the company)	64.83	64.83	64.83	64.83	64.83	100

Sl. No.	Particulars	Quarter ended			Half ended		Year Ended
		30.9.2012	30.6.2012	30.9.2011	30.9.2012	30.9.2011	31.3.2012
		(Unaudited)			(Unaudited)		(Audited)
	Segment-wise Revenue, Results and Capital employed						
1	Segment-wise Revenue (Net sales/income from each segment)						
	a) Refractories	2827.57	2944.94	2402.21	5772.51	4739.04	12154.97
	b) Calcination	258.65	193.62	326.53	452.27	762.61	1343.53
	c) Others	5.63	0.42	0.49	6.05	0.71	2.46
	Total	3091.85	3138.98	2729.23	6230.83	5502.36	13500.96
	Less: Inter/Intra segment revenue	129.95	152.79	225.67	282.74	535.45	884.43
	Net Segment Revenue	2961.90	2986.19	2503.56	5948.09	4966.91	12616.53
2	Segment-wise Results						
	a) Refractories	210.12	260.00	196.66	470.12	371.16	1289.41
	b) Calcination	25.79	9.79	40.17	35.58	102.29	172.82
	Total	235.91	269.79	236.83	505.70	473.45	1462.23
	Less: Interest	91.75	92.77	59.19	184.52	108.08	257.75
	Other unallocable expenditure net of unallocable income	119.89	109.66	115.90	229.55	216.21	554.59
	Total Profit before tax	24.27	67.36	61.74	91.63	149.16	649.89
3	Capital Employed (Segment assets-Segment liabilities)						
	a) Refractories	7430.90	7911.17	7391.66	7430.90	7391.66	8020.87
	b) Calcination	361.80	374.83	325.25	361.80	325.25	343.77
	c) Others	124.62	63.62	49.17	124.62	49.17	44.41
	Total	7917.32	8349.62	7766.08	7917.32	7766.08	8409.05
Standalone Statement of Assets & Liabilities		Rs. In lacs					
Particulars		As at					
		30.9.12	31.3.12				
		(Unaudited)	(Audited)				
A. EQUITY AND LIABILITIES							
1	Shareholders' funds						
	a) Capital						
	b) Reserves and surplus						
	Sub Total Shareholders' funds	315.21	315.21				
2	Non Current Liabilities						
	a) Long term borrowings						
	b) Deferred tax liabilities (Net)						
	c) Other long term liabilities						
	d) Long term provisions						
	Sub Total Non Current Liabilities	485.50	630.50				
3	Current Liabilities						
	a) Short term borrowings						
	b) Trade payables						
	c) Other current liabilities						
	d) Short term provisions						
	Sub Total Current Liabilities	1951.10	1564.48				
	TOTAL EQUITY & LIABILITIES	4742.53	4386.59				
B. ASSETS							
1.	Non Current Assets						
	a) Fixed Assets						
	b) Non-current investments						
	c) Long term loans and advances						
	d) Other non-current assets						
	Sub Total Non Current Assets	2610.30	2724.68				
2.	Current Assets						
	a) Current investments						
	b) Inventories						
	c) Trade receivables						
	d) Cash and cash equivalents						
	e) Short term loans and advances						
	f) Other current assets						
	Sub Total Current Assets	14.50	13.97				
	TOTAL ASSETS	8101.71	8216.12				

Investor Complaints Pending at the beginning of the quarter	0
Received/Disposed of during the quarter	3
Remaining unresolved at the end of quarter	0

NOTES: (1) The above results have been taken on record by the Board of Directors in their meeting held on 08.11.2012. The same have been subjected to Limited Review by Statutory Auditors. (2) Earning per share is for the whole year ended 31.03.2012, whereas for the quarter ending period it is only for the quarter. (3) Ratios have been computed as follows: (a) Debt Equity Ratio = Total Debt/Shareholder's Funds. (b) Debt Service Coverage Ratio = (Profit before Int. & Tax)/(Interest Expense+Loan Repayment). (c) Interest Service Coverage Ratio = Profit Before Int. & Tax/Interest Expense. (4) Figures have been regrouped/rearranged wherever considered necessary

For and on behalf of the Board of Directors

New Delhi
Dated: 08.11.2012

Deepak Thombre
Managing Director