

DALMIA REFRACTORIES LIMITED
(Formerly Sri Nataraj Ceramic and Chemical Industries Limited)
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CIN:L24297TN1973PLC006372; Website: www.dalmiarefractories.com
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2015

Particulars	(Rs. in lacs)			
	3 months ended			Previous
	30.6.2015	31.3.2015	30.6.2014	Accounting Year ended 31.3.2015
	(Unaudited)			(Audited)
1 Income from operations				
a) Sales/Income from Operations	4946.79	3796.08	4617.33	18719.59
Less: Excise Duty	458.05	267.93	451.51	1696.83
Net Sales/Income from Operations	4488.74	3528.15	4165.82	17022.76
b) Other Operating Income	907.76	37.12	118.75	189.85
Total Income	5396.50	3565.27	4284.57	17212.61
2 Expenses				
a) Cost of materials consumed	2362.64	1943.04	2309.18	9435.03
b) Purchases of Traded Goods/Services	595.24	473.66	821.97	2167.38
c) (Increase)/Decrease in finished and semi finished goods	335.74	(473.88)	(388.50)	(685.35)
d) Power & Fuel	361.59	440.92	349.35	1642.35
e) Remuneration and benefits to employees	578.40	522.64	541.27	2245.47
f) Depreciation and amortization expenses	88.48	79.78	87.99	323.71
g) Other expenses	640.55	827.75	473.48	2572.26
	4962.64	3813.91	4194.74	17700.85
3 Profit from Operations before other income, finance Cost & exceptional items	433.86	(248.64)	89.83	(488.24)
4 Other Income	13.45	210.37	8.83	307.95
5 Profit before finance cost and exceptional items	447.31	(38.27)	98.66	(180.29)
6 Finance Cost	89.68	102.15	60.10	360.89
7 Profit/(Loss) from ordinary activities before Tax	357.63	(140.42)	38.56	(541.18)
8 Tax Expenses	124.00	(46.53)	13.00	(176.53)
9 Net Profit/(Loss)	233.63	(93.89)	25.56	(364.65)
10 Paid up equity share capital (Face Value Rs.10/- per share)	315.21	315.21	315.21	315.21
11 Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				5024.34
12 Earning per Share (EPS)				
i) Basic/Diluted EPS before extraordinary items	7.41	(2.98)	0.81	(11.82)
ii) Basic/Diluted EPS after extraordinary items	7.41	(2.98)	0.81	(11.82)
13 Public Shareholding				
- Number of Shares	1108557	1108557	1108557	1108557
- % of shareholding	35.17	35.17	35.17	35.17
14 Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	-	-	-	-
- % of shares (as a % of the total shareholding of the promoter & promoter group)	-	-	-	-
- % of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non - encumbered				
- Number of Shares	2043527	2043527	2043527	2043527
- % of shares (as a % of the total shareholding of the promoter & promoter group)	100	100	100	100
- % of shares (as a % of the total share capital of the company)	64.83	64.83	64.83	64.83
15 Investor Complaints				
Pending at the beginning of the quarter	0			
Received/disposed during the quarter	3			
Remaining unresolved at the end of quarter	0			
Segment-wise Revenue, Results and Capital employed				
1. Segment-wise Revenue (Net sales/Income from each segment)				
a) Refractories	4506.86	3528.01	4080.48	16870.83
b) Calcination	253.06	178.61	263.02	875.26
Total	4759.92	3706.62	4343.50	17746.09
Less : Inter/Intra Segment revenue	271.18	178.47	177.68	723.33
Net Segment Revenue	4488.74	3528.15	4165.82	17022.76
2. Segment-wise Results				
a) Refractories	583.10	270.55	248.84	493.74
b) Calcination	(0.19)	(108.75)	(13.80)	(118.18)
Total	582.91	161.80	235.04	375.56
Less: Interest	89.68	102.15	60.10	360.89
Other un-allocable expenditure net of un-allocable income	135.60	200.07	136.38	555.85
Total Profit before tax	357.63	(140.42)	38.56	(541.18)
3. Capital Employed (Segment assets-Segment liabilities)				
a) Refractories	8576.56	8933.95	6965.36	8933.95
b) Calcination	156.25	200.38	419.38	200.38
c) Others	133.33	99.52	159.66	99.52
Total	8866.14	9233.85	7544.40	9233.85

NOTES : (1) The above results have been taken on record by the Board of Directors in their meeting held on 27.07.2015. (2) The Statutory Auditors of the company have completed the limited review for the quarter ended 30.06.2015. (3) The figures for the quarter ended March, 2015 are the balancing figure between audited figures in respect of full financial year and published year to date figures upto December, 2014. (4) Earning per share is for the whole year ended 31.3.2015, whereas for the quarter ending period it is only for the quarter. (5) Figures have been regrouped/rearranged wherever considered necessary. (6) As the Company has now concluded in terms of Accounting Standard (AS)-17, Segment Reporting based on captive consumption & materiality in terms of revenue, results and capital employed, that 'Calcination' is not a separate business segment, disclosures as per AS-17 of 'Calcination' segment are discontinued with immediate effect except as required for comparative purposes.

NEW DELHI
Dated:27.07.2015

For & on behalf of the Board of Directors
(DEEPAK THOMBRE)
DIRECTOR
DIN: 02421599